Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas
(State)

Case number *(if known)*: ____________ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name — **Klöckner Pentaplast of America, Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

N/A

3. Debtor's federal Employer Identification Number (EIN) — **54-1061368**

4. Debtor's address

Principal place of business

3585 Klockner Road
Number Street

Gordonsville **Virginia** **22942**
City State Zip Code

Orange County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State Zip Code

Location of principal assets, if different from principal place of business

Number Street

City State Zip Code

5. Debtor's website (URL) — **https://www.kpfilms.com**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

7. Describe debtor's business

A. *Check One:*

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

☒ None of the above

B. *Check all that apply:*

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)

☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

3261

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check One:

☐ Chapter 7

☐ Chapter 9

☒ Chapter 11. *Check **all** that apply:*

☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.

☒ A plan is being filed with this petition.

☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No
☐ Yes.

District		When	MM/DD/YYYY	Case number	
District		When	MM/DD/YYYY	Case number	

Debtor **Klöckner Pentaplast of America, Inc.** Case number (*if known*)
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No
☒ Yes. Debtor **See Rider 1** Relationship **Affiliate**
District **Southern District of Texas** When **11/04/2025**
MM / DD / YYYY
Case number, if known

11. Why is the case filed in *this* district?

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number Street

City State Zip Code

Is the property insured?

☐ No
☐ Yes. Insurance agency
Contact name
Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

☐ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☒ 10,001-25,000	☐ More than 100,000
☐ 200-999		

Debtor **Klöckner Pentaplast of America, Inc.** Case number *(if known)*
Name

15. Estimated assets (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	☐ $500,000,001-$1 billion ☒ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion
16. Estimated liabilities (on a consolidated basis)	☐ $0-$50,000 ☐ $50,001-$100,000 ☐ $100,001-$500,000 ☐ $500,001-$1 million	☐ $1,000,001-$10 million ☐ $10,000,001-$50 million ☐ $50,000,001-$100 million ☐ $100,000,001-$500 million	☐ $500,000,001-$1 billion ☒ $1,000,000,001-$10 billion ☐ $10,000,000,001-$50 billion ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **11/04/2025**
MM/ DD / YYYY

✘ ***/s/ Marc Rotella*** — **Marc Rotella**
Signature of authorized representative of debtor — Printed name

Title **Authorized Signatory**

18. Signature of attorney

✘ ***/s/ John F. Higgins*** Date **11/04/2025**
Signature of attorney for debtor MM/DD/YYYY

John F. Higgins
Printed name

Porter Hedges LLP
Firm name

1000 Main St., 36th Floor
Number Street

Houston **Texas** **77002**
City State ZIP Code

(713) 226-6000 **jhiggins@porterhedges.com**
Contact phone Email address

09597500 **Texas**
Bar number State

Fill in this information to identify the case:	
United States Bankruptcy Court for the: **Southern District of Texas** (State)	
Case number *(if known)*: ____________	Chapter **11**

☐ Check if this is an amended filing

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the Southern District of Texas for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Kleopatra Finco S.à r.l.

- Kleopatra Finco S.à r.l.
- Infia Midco 1 Limited
- Infia Midco 2 Limited
- Kleopatra Holdings 2
- Kleopatra Lux 2 S.à r.l.
- Kleopatra Senior Holdings GP S.à r.l.
- Kleopatra UK Limited
- Klöckner Pentaplast GmbH
- Klöckner Pentaplast Europe GmbH & Co. KG
- Klöckner Pentaplast Limited
- Klöckner Pentaplast of America, Inc.
- Klöckner Pentaplast Verwaltungs GmbH
- KP Holding GmbH & Co. KG
- KP Holding Verwaltungs GmbH
- KP International Holding GmbH
- KPP Texas, LLC
- LINPAC Group Holdings Limited
- LINPAC Holdings (Northern Europe) GmbH
- Linpac Packaging B.V.
- LINPAC Packaging Holdings S.L.U.
- LINPAC Packaging Limited
- LINPAC Packaging Pontivy S.A.S.
- LINPAC Packaging Pravia SA
- New Linpac LuxCo 2 S.à r.l.
- PICNAL FRANCE SAS

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: KLÖCKNER PENTAPLAST OF AMERICA, INC., Debtor.	Chapter 11 Case No. 25-__________(___)

LIST OF EQUITY SECURITY HOLDERS[1]

Equity Holder	Address of Equity Holder	Percentage of Equity Held
KP International Holding GmbH	Industriestr. 3-5, 56412 Heiligenroth, Germany	100%

[1] This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
KLÖCKNER PENTAPLAST OF AMERICA, INC.,	)	Case No. 25-___________(___)
Debtor.	)	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's stock:

Shareholder	Approximate Percentage of Shares Held
KP International Holding GmbH	100%

Fill in this information to identify the case:
Debtor name: Kleopatra Finco S.à r.l., et al.
United States Bankruptcy Court for the: Southern District of Texas Houston Divison
Case number (If known): ____________

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	EASTMAN CHEMICAL COMPANY 200 SOUTH WILCOX DR. KINGSPORT, TN 37660 UNITED STATES KATZBERGSTRAßE 1A LANGENFELD, 40764 GERMANY	BRAD LICH EXECUTIVE VICE PRESIDENT AND CHIEF COMMERCIAL OFFICER EMAIL: BLICH@EASTMAN.COM PHONE: +1 (423) 229-2000	TRADE PAYABLE				$ 7,885,507
2	HONEYWELL INTERNATIONAL, INC. 855 SOUTH MINT STREET CHARLOTTE, NC 28202 UNITED STATES RIVERVIEW HOUSE, HARVEY'S QUAY LIMERICK, V94 R3DE IRELAND	VIMAL KAPUR CHAIRMAN AND CHIEF EXECUTIVE OFFICER EMAIL: VIMAL.KAPUR@HONEYWELL.COM PHONE: +1 (877) 841-2840	TRADE PAYABLE				$ 6,597,108
3	KANEKA CORPORATION 6250 UNDERWOOD RD PASADENA, TX 77507 UNITED STATES NIJVERHEIDSSTRAAT 16 WESTERLO, 2260 BELGIUM	KATSUNOBU DORO MANAGING EXECUTIVE OFFICER EMAIL: KATSUNOBU.DORO@KANEKA.CO.JP PHONE: +1 (281) 474-7084 KOICHI NAKAMURA CHIEF EXECUTIVE OFFICER EMAIL: KOICHI.NAKAMURA@KANEKA.BE PHONE: +32 14 25 78 00	TRADE PAYABLE				$ 5,611,798
4	PRICEWATERHOUSECOOPERS 300 MADISON AVENUE NEW YORK, NY 10017 UNITED STATES FRIEDRICH-EBERT-ANLAGE 35-37 FRANKFURT/MAIN, 60327 GERMANY	COLIN WITTMER CHIEF FINANCIAL OFFICER EMAIL: COLIN.E.WITTMER@PWC.COM PHONE: +1 (646) 471 4000 STEFAN FRÜHAUF CHIEF OPERATING OFFICER AND CHIEF FINANCIAL OFFICER EMAIL: STEFAN.FRUHAUF@PWC.COM PHONE: +49 (69) 9585 0	TRADE PAYABLE				$ 4,597,918
5	KEM ONE SIEGE SOCIAL IMMEUBLE LE QUADRILLE 19, RUE JACQUELINE AURIOL LYON, 69008 FRANCE	LAURENT LENOIR INTERIM CHIEF EXECUTIVE OFFICER EMAIL: LAURENT.LENOIR@KEMONE.COM PHONE: +33 (0)4 69 67 72 00	TRADE PAYABLE				$ 4,323,685
6	PMC ORGANOMETALLIX, INC. 1288 ROUTE 73, SUITE 401 MOUNT LAUREL, NJ 08054 UNITED STATES	JOHN KEATING EXECUTIVE VICE PRESIDENT OF OPERATIONS EMAIL: JKEATING@PMC-GROUP.COM PHONE: +1 (855) 638 2549	TRADE PAYABLE				$ 4,301,636
7	FORMOSA PLASTICS CORPORATION 201 FORMOSA DR POINT COMFORT, TX 77978 UNITED STATES	KEN MOUNGER EXECUTIVE VICE PRESIDENT EMAIL: KMOUNGER@FPCUSA.COM PHONE: +1 (361) 987-7000	TRADE PAYABLE				$ 3,586,212
8	J. B. HUNT TRANSPORT, INC. 615 J.B. HUNT CORPORATE DRIVE LOWELL, AR 72745 UNITED STATES	SHELLEY SIMPSON CHIEF EXECUTIVE OFFICER EMAIL: SHELLEY.SIMPSON@JBHUNT.COM PHONE: +1 (479) 820-7511	TRADE PAYABLE				$ 3,103,594
9	SHINTECH, INC. 3 GREENWAY PLAZA, SUITE 1150 HOUSTON, TX 77046 UNITED STATES	JERRY BRADFORD CORPORATE CONTROLLER EMAIL: JERRYBRADFORD@SHIN-TECH.COM PHONE: +1 (713) 965-0713	TRADE PAYABLE				$ 2,941,092
10	LATHAM & WATKINS LLP 99 BISHOPSGATE LONDON, EC2M 3XF UNITED KINGDOM	EDWARD BARNETT PARTNER EMAIL: EDWARD.BARNETT@LW.COM PHONE: +44 20 7710 1000	TRADE PAYABLE				$ 2,707,730

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
11	DAS INTERNATIONAL RECYCLING SOLUTION LTD 24 ROLLESBY ROAD KING'S LYNN, HARDWICK INDUSTRIAL ESTATE, PE30 4LS UNITED KINGDOM	DURLAV KARKI CHIEF EXECUTIVE OFFICER EMAIL: DURLAV@DASPOLYMERS.CO.UK PHONE: +44 16 0385 4581	TRADE PAYABLE				$ 2,707,216
12	THE DOW CHEMICAL COMPANY 2211 H.H. DOW WAY MIDLAND, MI 48674 UNITED STATES 23, AVENUE JULES RIMET SAINT DENIS, 93200 FRANCE INDUSTRIESTRAßE 1 RHEINMÜNSTER, 77836 GERMANY	JIM FITTERLING CHIEF EXECUTIVE OFFICER EMAIL: JRFITTERLING@DOW.COM PHONE: +1 (989) 636-1000 MARCO TEN BRUGGENCATE PRESIDENT OF DOW EMEAI EMAIL: MTENBRUGGENCATE@DOW.COM PHONE: +33 3 44 74 48 80	TRADE PAYABLE				$ 2,234,716
13	ALPEK POLYESTER 7621 LITTLE AVE, SUITE 500 CHARLOTTE, NC 28226 UNITED STATES	JOSÉ CARLOS PONS CHIEF FINANCIAL OFFICER EMAIL: JPONS@ALPEK.COM PHONE: +1 (704) 940-7500	TRADE PAYABLE				$ 2,218,057
14	GALATA CHEMICALS, LLC 3 SECOND STREET, SUITE 307 HARBORSIDE PLAZA 10 NEW JERSEY, NJ 07302 UNITED STATES CHEMIESTRASSE 22 LAMPERTHEIM, 68623 GERMANY	JAMAL SIDDIQI CORPORATE CONTROLLER AND CHIEF FINANCIAL OFFICER EMAIL: JAMAL.SIDDIQI@GALATACHEMICALS.COM PHONE: +1 (609) 421-1040 SVEN BACHMANN MANAGING DIRECTOR EMAIL: SVEN.BACHMANN@GALATACHEMICALS.COM PHONE: +49 6206 95 70	TRADE PAYABLE				$ 2,030,703
15	KRONOS WORLDWIDE, INC. 5430 LBJ FREEWAY, SUITE 1700 DALLAS, TX 75240 UNITED STATES PESCHSTRAßE 5 LEVERKUSEN, 51373 GERMANY	JIM BUCH CHIEF EXECUTIVE OFFICER EMAIL: JIM.BUCH@KRONOSTIO2.COM PHONE: +1 (972) 233-1700 RAINER GRUBER EXECUTIVE VICE PRESIDENT AND CHIEF MANUFACTURING AND TECHNOLOGY OFFICER EMAIL: RAINER.GRUBER@KRONOSWW.COM PHONE: +49-214-356-0	TRADE PAYABLE				$ 2,013,793
16	REAGENS S.P.A. VIA CODRONCHI, SAN GIORGIO DI PIANO EMILIA-ROMAGNA, 40016 ITALY	GIACOMO GAROFALO MANAGING DIRECTOR EMAIL: GIACOMO.GAROFALO@REAGENS-GROUP.COM PHONE: +39 051 663 9111	TRADE PAYABLE				$ 1,773,063
17	3T LOGISTICS LTD 4 THORPE GROVE PARK WAY LEICESTER, LE19 1SU UNITED KINGDOM	CLARE CAPSTICK-DALE CHIEF OPERATING OFFICER EMAIL: CAPSTICKDALEC@3T-EUROPE.COM PHONE: +44 (0) 116 2824 111	TRADE PAYABLE				$ 1,626,751
18	INFRASERV GMBH UND CO. KASTELER STRAßE 45 WIESBADEN, 65203 GERMANY	JOACHIM KREYSING MANAGING DIRECTOR EMAIL: JOACHIM.KREYSING@INFRASERV.COM PHONE: +49 69 305-0	TRADE PAYABLE				$ 1,516,719
19	EMERY OLEOCHEMICALS 4900 ESTE AVENUE CINCINNATI, OH 45232 UNITED STATES PAUL-THOMAS-STRASSE 56 DÜSSELDORF, 40599 GERMANY	MIN CHONG CHIEF EXECUTIVE OFFICER EMAIL: MIN.CHONG@EMERYOLEO.COM PHONE: +1 (513) 762-2500	TRADE PAYABLE				$ 1,242,991
20	VYNOVA BELGIUM NV H HARTLAAN 21 TESSENDERLO LIMBURG, 3980 BELGIUM	HANS MATTHEEUWS EXECUTIVE VICE PRESIDENT FINANCE EMAIL: HANS.MATTHEEUWS@VYNOVA-GROUP.COM PHONE: +32 13 61 23 00	TRADE PAYABLE				$ 1,201,767
21	RECICLADOS INDUSTRIALES DE PRAVIA S.L. POL. IND. BUENAVISTA CAM. AL MATADERO, 14 PRAVIA, ASTURIAS, 33120 SPAIN	PATRICIA FERNANDEZ LEDO MANAGING OWNER EMAIL: PATRICIA.LEDO@LEDO.HR PHONE: +34 620 622 902	TRADE PAYABLE				$ 1,172,978
22	PREZERO GESTIÓN DE RESIDUOS, S.A. C. DÉDALO, 2, SAN BLAS-CANILLEJAS MADRID, 28037 SPAIN	GONZALO CAÑETE CHIEF EXECUTIVE OFFICER EMAIL: GONZALO.CANETE@PREZERO.ES PHONE: +34 959 242 732	TRADE PAYABLE				$ 1,133,329
23	NOVAPET, S.A. PASEO INDEPENDENCIA, 21 PLANTA 3 ZARAGOZA, 50001 SPAIN	RICARDO MONFIL TORRES HEAD OF NOVAPET POLYMERS DIVISION EMAIL: RICARDO_TORRES@NOVAPET.COM PHONE: +34 976 21 61 29	TRADE PAYABLE				$ 1,042,967

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
24	BOREALIS TRABRENNSTR. 6–8 VIENNA, 1020 AUSTRIA	DANIEL TURNHEIM CHIEF FINANCIAL OFFICER EMAIL: DANIEL.TURNHEIM@BOREALISGROUP.COM PHONE: +43 1 22 400 300	TRADE PAYABLE				$ 935,934
25	SULAYR RECYCLING PET TRAYS SL CARRETERA HERNAN VALLE, KM 3,5, AUTOV A-92 (SENTIDO ALMERIA), SALIDA 303 VALLE DEL ZALABI, 18511 SPAIN	FRAN MARTÍN COMMERCIAL DIRECTOR EMAIL: FRAN@SULAYR.ES PHONE: +34 958 696	TRADE PAYABLE				$ 905,722
26	EXXON MOBIL CORPORATION 22777 SPRINGWOODS VILLAGE PARKWAY SPRING, TX 77389-1425 UNITED STATES	KATHRYN MIKELLS CHIEF FINANCIAL OFFICER EMAIL: KATHRYN.A.MIKELLS@EXXONMOBIL.COM PHONE: +1 800-582-3645	TRADE PAYABLE				$ 874,101
27	LANXESS CORPORATION 111 RIDC PARK WEST DRIVE PITTSBURGH, PA 15275-1112 UNITED STATES	OLIVER STRATMANN CHIEF FINANCIAL OFFICER EMAIL: OLIVER.STRATMANN@LANXESS.COM PHONE: +1 (412) 809-1000	TRADE PAYABLE				$ 867,954
28	A. HARTRODT DEUTSCHLAND GMBH & CO. HOEGERDAMM 35 HAMBURG, D-20097 GERMANY	KARL GREILICH CHIEF OPERATING OFFICER EMAIL: KARL.GREILICH@HARTRODT.COM PHONE: +49 40 2390-0	TRADE PAYABLE				$ 836,985
29	TOTALENERGIES 1201 LOUISIANA STREET, SUITE 1800 HOUSTON, TX 77002 UNITED STATES TOUR COUPOLE - 2 PLACE JEAN MILLIER PARIS LA DÉFENSE CEDEX, 92078 FRANCE	PATRICK POUYANNÉ CHIEF EXECUTIVE OFFICER EMAIL: PATRICK.POUYANNE@TOTALENERGIES.COM PHONE: +1 (713) 483-5000	TRADE PAYABLE				$ 820,549
30	MAZUMA CAPITAL CORPORATION 274 WEST 12300 SOUTH DRAPER, UT 84020 UNITED STATES	REMINGTON ATWOOD CHIEF FINANCIAL OFFICER EMAIL: REMATWOOD@ONSETFINANCIAL.COM PHONE: +1 (801) 816-0800	TRADE PAYABLE				$ 761,630

Fill in this information to identify the case and this filing:	
Debtor Name	**Klöckner Pentaplast of America, Inc.**
United States Bankruptcy Court for the:	**Southern District of Texas** (State)
Case number (If known):	

Official Form 202
Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

☐ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*

☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*

☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*

☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*

☐ *Schedule H: Codebtors (Official Form 206H)*

☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*

☐ Amended Schedule

☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*

☒ Other document that requires a declaration **List of Equity Security Holders and Corporate Ownership Statement**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **11/04/2025**
MM/ DD/YYYY

☒ ***/s/ Marc Rotella***
Signature of individual signing on behalf of debtor

Marc Rotella
Printed name

Authorized Signatory
Position or relationship to debtor

RESOLUTIONS ADOPTED BY UNANIMOUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF KLÖCKNER PENTAPLAST OF AMERICA, INC.

November 4, 2025

I. INTRODUCTION

The undersigned, being all the members of the board of directors (the "**Board**" or the "**Statutory Board**") of Klöckner Pentaplast of America, Inc. (the "**Company**" and collectively with its subsidiaries and affiliates, "**KP**"), having carefully considered the matters set out below in this resolution (this "**Resolution**") and having formed the opinion that the matters are likely to promote the success of the Company for the benefit of its members, confirmed that none of the managers have a conflict of interest with the Company in respect of the following resolutions and do hereby consent to the approval of the following resolutions by written consent pursuant to the bylaws of the Company (the "**Governing Documents**") and the laws of the State of Delaware, effective as of the date of the last signature below, with the same force and effect if adopted at a meeting of the Board duly held for the purposes hereafter laid down.

II. PREAMBLE

Whereas, the Statutory Board has reviewed and considered: (i) the entry into that certain restructuring support agreement (as may be amended, modified, or supplemented from time to time, the "**Restructuring Support Agreement**"), including all other exhibits, schedules, attachments, and ancillary documents or agreements related thereto; (ii) the filing of a voluntary petition for relief (the "**Bankruptcy Petition**") for the Company under the provisions of chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.* (as amended, the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**") pursuant to the Governing Documents, as applicable, of the Company and the applicable laws of the jurisdiction in which the Company is organized (the "**Chapter 11 Filing**"); (iii) the entry into and performance under the DIP Documents (as defined below) in connection therewith (together with the transactions contemplated by the Restructuring Support Agreement and the Chapter 11 Filing, the "**Restructuring Matters**"); and (iv) the retention of professionals by the Company.

Whereas, the Restructuring Support Agreement provides that it can be terminated if the Statutory Board determines, upon advice of counsel, that proceeding with the transactions contemplated thereby would be inconsistent with the exercise of its fiduciary duties or applicable law.

Whereas, the Statutory Board has reviewed and considered the Restructuring Support Agreement, the DIP Documents, and the materials presented by the management of the Company and the Company's financial and legal advisors, and has had adequate opportunity to consult with such persons regarding the materials presented, obtain additional information, and to fully consider each of the strategic alternatives available to the Company.

Whereas, the Statutory Board has considered its duties under applicable law in exercising its powers and discharging its duties, to act honestly and in good faith with a view to the best interests of the Company as a whole, and to exercise care, diligence and skill that a reasonably prudent person would exercise in comparable circumstances.

By signing the present resolutions each member of the Board acknowledges having carefully reviewed and considered the documents referred to in these resolutions and duly analysed the contemplated matters referred to herein.

III. RESOLUTIONS

After due and careful consideration, the Board resolves to take the following resolutions, which are deemed to be in the Company's corporate interest and conducive to their respective corporate purposes:

FIRST RESOLUTION – RESTRUCTURING SUPPORT AGREEMENT AND CHAPTER 11 FILING

The Board resolves that, in the business judgment of the Statutory Board, it is desirable and in the best interests of the Company (including consideration of its creditors and other parties in interest) that such Company finalize, execute, and deliver the Restructuring Support Agreement and all other exhibits, schedules, attachments, and ancillary documents or agreements, subject to any necessary modifications and final negotiations consistent with these resolutions and, in accordance with the requirements in the Governing Documents and the applicable laws of the jurisdiction in which the Company is organized, hereby consents to, authorizes, and approves the entry into, and the Company's performance of its obligations under, the Restructuring Support Agreement and related documents.

The Board further resolves that, in the business judgment of the Statutory Board, it is desirable and maximizes the value of the Company for the benefit of all stakeholders, for the Company to file or cause to be filed the Bankruptcy Petition under the Bankruptcy Code in the Bankruptcy Court, and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States.

The Board further resolves that, in accordance with the Governing Documents, as applicable, of the Company and the applicable laws of the jurisdiction in which the Company is organized, hereby consents to, authorizes, and approves the filing of the Bankruptcy Petition.

The Board further resolves that any Authorized Manager (as defined herein), with the power of delegation, is hereby authorized and directed for and on behalf of the Company to take all actions (including, without limitation, to negotiate and execute any documents, certificates, supplemental agreements, and instruments) to act as signatory and attorney on behalf of the Company in respect of the Restructuring Matters and/or any persons to whom such Authorized Managers delegate certain responsibilities, be, and hereby are, authorized, empowered, and directed to execute and file on behalf of the Company all petitions, schedules, lists, and other motions, papers, or documents, including any that may be necessary to effectuate the transactions contemplated by the Restructuring Support Agreement, and to take any and all actions that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary or proper to maintain the ordinary course operations of the Company's business.

SECOND RESOLUTION – DEBTOR-IN-POSSESSION FINANCING, CASH COLLATERAL, AND ADEQUATE PROTECTION OBLIGATIONS

The Board resolves that, in the business judgment of each Statutory Board, it is desirable and maximizes the value of the Company for the benefit of all of their stakeholders, to obtain the benefits from (i) the incurrence of debtor-in-possession financing obligations by delivering, entering into, and performing under that certain Superpriority Senior Secured Debtor-in-Possession Term Loan Credit Agreement by and among the Company, the other Debtors party thereto, Wilmington Savings Fund Society, FSB, as administrative agent and collateral agent (in such capacities, the "**DIP Agent**"), and the other financial institutions and lenders party thereto (the "**DIP Credit Agreement**" and the facility established under the DIP Credit Agreement, the "**DIP Financing**"), as contemplated by the Restructuring Support Agreement; and (ii) the use of collateral, including cash collateral, as that term is defined in section 363(a) of the Bankruptcy Code (the "**Cash Collateral**"), which is security for certain of the Company's prepetition secured parties (the "**Prepetition Secured Parties**") under certain credit facilities by and among certain KP entities and the lenders party thereto.

The Board further resolves that for the Company to use and benefit from (i) the DIP Financing and (ii) the Cash Collateral, and in accordance with sections 105, 361, 362, 363, 364(c), 364(d), 364(e), 503, and 507 of the Bankruptcy Code, the Company will provide certain liens, claims, and adequate protection to the

Prepetition Secured Parties (collectively, the "**Adequate Protection Obligations**"), as documented in proposed interim and final orders (collectively, the "**DIP Orders**") to be submitted to the Bankruptcy Court for approval.

The Board further resolves that the form, terms, and provisions of the DIP Orders to which the Company is or will be subject, and the actions and transactions contemplated thereby be, and hereby are authorized, adopted, and approved, and each of the Authorized Managers of the Company be, and hereby is, authorized and empowered, in the name of and on behalf of the Company, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, the DIP Orders, the DIP Credit Agreement, and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or documents to which the Company is or will be a party, including, but not limited to, the borrowings thereunder, guarantees of the obligations thereunder and the pledge, grant and perfection of security interests in all of the assets of the Company pursuant to one or more security agreement, pledge agreement, mortgage, or other agreements (together with the DIP Orders and the DIP Credit Agreement, the "**DIP Documents**"), incur and pay or cause to be paid all fees and expenses and engage such persons, in each case, in the form or substantially in the form thereof submitted to the Company, with such changes, additions, and modifications thereto as the officers of the Company executing the same shall approve, such approval to be conclusively evidenced by such officers' execution and delivery thereof.

The Board further resolves that the Company, as a debtor and debtor in possession under the Bankruptcy Code be, and hereby is, authorized, empowered, and directed to incur the Adequate Protection Obligations and certain obligations related to the DIP Financing and to undertake any and all related transactions on substantially the same terms as contemplated under the DIP Documents, including entering into fee letters with the DIP Agent and paying the fees and expenses of the DIP Lenders (collectively, the "**DIP Transactions**"), and including granting liens on its assets to secure claims that constitute Adequate Protection Obligations.

The Board further resolves that the Authorized Managers of the Company be, and they hereby are, authorized and directed, and each of them acting alone hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Company, as debtors and debtors in possession, to take such actions as in their discretion is determined to be necessary, desirable, or appropriate and execute the DIP Transactions, including delivery of: (i) the DIP Documents; (ii) such other instruments, certificates, notices, assignments, agent fee letters, and documents as may be reasonably requested by the agent; and (iii) such forms of deposit, account control agreements, officer's certificates, compliance certificates, and any other documents as may be required by the DIP Documents.

The Board further resolves that each of the Authorized Managers of the Company be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Company to file or to authorize the agents to file any Uniform Commercial Code (the "**UCC**") financing statements, any other equivalent filings, any intellectual property filings and recordation and any necessary assignments for security or other documents in the name of the Company that the agents deem necessary or appropriate to perfect any lien or security interest granted under the DIP Orders, including any such UCC financing statement containing a generic description of collateral, such as "all assets," "all property now or hereafter acquired" and other similar descriptions of like import, and to execute and deliver, and to record or authorize the recording of, such mortgages and deeds of trust in respect of real property of the Company and such other filings in respect of intellectual and other property of the Company, in each case as the agent may reasonably request to perfect the security interests of the agent under the DIP Orders or any of the other DIP Documents.

The Board further resolves that each of the Authorized Managers of the Company be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Company to take all such further actions, including, without limitation, to pay or approve the payment of all fees and expenses payable in connection with the DIP Transactions and all fees and expenses incurred by or on behalf of the Company in connection with the foregoing resolutions, in accordance with the terms of the DIP Documents, which shall in their sole judgment be necessary, desirable, proper, or advisable to perform any of the Company's obligations under or in connection with the DIP Orders or any of the other DIP Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions.

THIRD RESOLUTION – RETENTION OF PROFESSIONALS

The Board resolves that each of the Authorized Managers be, and hereby are, authorized, empowered, and directed to employ on behalf of the Company: (i) Kirkland & Ellis LLP and Kirkland & Ellis International LLP as restructuring counsel; (ii) Porter Hedges LLP as co-bankruptcy counsel; (iii) PJT Partners, Inc. as investment banker; (iv) Alvarez & Marsal North America, LLC as restructuring advisor; (v) Stretto, Inc. as claims and noticing agent; (vi) Ernst & Young LLP as tax advisor; and (vii) any other legal counsel, accountants, financial advisors, restructuring advisors, or other professionals the Authorized Managers deem necessary, appropriate, or advisable; each to represent and assist the Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and any applicable law (including, but not limited to, the law firms filing any motions, objections, replies, applications, pleadings, or responses).

The Board further resolves that each of the Authorized Managers be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Managers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, to pay appropriate retainers and fees, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary.

FOURTH RESOLUTION – GENERAL

The Board resolves that, in order to carry out fully the intent and effectuate the purposes of these resolutions, each of the managers of the Company and Marc Rotella (the "**Authorized Managers**") be, and hereby is, authorized, empowered, and directed to take, from time to time in the name of and on behalf of the Company, such actions and execute and deliver all agreements approved in these resolutions and other such agreements, certificates, instruments, notices, and documents, including amendments thereto, as may be required from time to time or as the Authorized Managers may deem necessary, advisable, or proper in order to carry out and perform the Company's obligations under the foregoing resolutions or any other agreements, certificates, instruments, notices, or documents, executed pursuant to or in connection with the consents contemplated thereby; all such agreements, certificates, instruments, notices, and documents to be executed and delivered in such form as any Authorized Manager executing the same shall approve, the execution and delivery thereof by such Authorized Manager to be conclusive evidence of the approval and ratification thereof by such Authorized Manager.

The Board further resolves that each of the Authorized Managers be, and hereby are, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and to perform such further actions and execute such further documentation that the Authorized Managers in their absolute discretion deem necessary, proper, appropriate, or desirable in connection with the chapter 11 case of the Company and in accordance with the foregoing resolutions.

The Board further resolves that each of the Authorized Managers (and their designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of the Company to take or cause to be taken any such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, retainers, and fees, including but not limited to filing fees, in each case as in such Authorized Manager's absolute discretion, shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein.

The Board further resolves that the Statutory Board has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the Governing Documents, as applicable, of the Company, or hereby waives any right to have received such notice.

The Board further resolves that any and all actions heretofore or hereafter taken by the Board or any of the Authorized Managers with respect to, in furtherance of, or in contemplation of the matters authorized by these resolutions are, and each is, hereby adopted, authorized, approved, ratified, and confirmed in all respects.

The Board further resolves that the actions taken by these resolutions shall have the same force and effect as if taken at a special meeting of the Board, duly called and constituted pursuant to the Company's governing documents and applicable law.

The Board further resolves that these resolutions may be executed in any number of counterparts and by electronically transmitted signature, each of which shall be deemed an original and all of which together shall constitute one and the same instrument.

[Remainder of the page intentionally left blank – signature page follows]

IN WITNESS WHEREOF, the undersigned hereby consent to, approve, and adopt the foregoing resolutions as of the date first set above.

KLÖCKNER PENTAPLAST OF AMERICA, INC.

Signed by:
Kirstin Hedin
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Kirstin Hedin, Director